Dynamics of a Delayed Epidemic Model with Beddington-DeAngelis Incidence Rate and a Constant Infectious Period

A. Raji-allah\textsuperscript{a,*} and H. Talibi Alaoui\textsuperscript{b}

\textsuperscript{a,b}Department of Mathematics, Faculty of Sciences, Chouaib Doukkali University B. P. 20, 24000, El Jadida, Morocco.

Abstract. In this paper, an SIR epidemic model with an infectious period and a non-linear Beddington-DeAngelis type incidence rate function is considered. The dynamics of this model depend on the reproduction number $R_0$. Accurately, if $R_0 < 1$, we show the global asymptotic stability of the disease-free equilibrium by analyzing the corresponding characteristic equation and using comparison arguments. In contrast, if $R_0 > 1$, we see that the disease-free equilibrium is unstable and the endemic equilibrium is permanent and locally asymptotically stable and we give sufficient conditions for the global asymptotic stability of the endemic equilibrium.

Keywords: SIR epidemic model; Infectious period; Characteristic equation; Comparison arguments; Permanence; Global stability; Beddington-DeAngelis incidence.

1. Introduction

Dynamical behaviors of SIR epidemic model describing the spread of infectious diseases in a population where the population is subdivided into three classes of individuals: susceptible, infective and recovered, are studied by many authors (see, for example, [1, 12, 13, 17] and the references therein).

In the natural world, there are many diseases which the infected population recover...
and become susceptible or removed population by itself after they are infected by some certain time such as tuberculoses, influenza, etc. (see, [4, 9]). In [8, 16, 17], the authors assume that, when a susceptible individual is infected, there is a time \( \tau > 0 \), during which the infectious individual develop, and only after that time the infected individual becomes the removed individual. The time \( \tau \) is called infectious period.

Usually the rate of infection in most epidemic models is assumed to be bilinear in the susceptible \( S \) and the infective \( I \). However, the actual incidence rate is probably not linear over the entire range of \( S \) and \( I \). Thus, it is reasonable to assume that the infection rate of epidemic model is given by the Beddington-DeAngelis function, not linear over the entire range of \( S \) and \( I \). Thus, it is reasonable to assume that the infection rate of epidemic model is given by the Beddington-DeAngelis function, not linear over the entire range of \( S \) and \( I \). Thus, it is reasonable to assume that

\[
\frac{\beta S(t)I(t)}{1+\alpha_1 I + \alpha_2 S},
\]

where \( \alpha_1, \alpha_2 \geq 0 \) are constants. The incidence function \( \frac{\beta S(t)I(t)}{1+\alpha_1 I + \alpha_2 S} \) was introduced by Beddington (see, [1]) and DeAngelis et al. (see, [6]). When \( \alpha_1 > 0 \), \( \alpha_2 = 0 \), the Beddington-DeAngelis incidence function is simplified to saturated incidence function introduced by Capasso and Serio (see, [3]).

In [15] R. Xu and Y. Du considered the following delayed SIR epidemic model with saturation incidence and a constant infectious period

\[
\begin{align*}
\dot{S}(t) &= \Lambda - \mu_1 S(t) - \frac{\beta S(t)I(t)}{1+\alpha_1 I(t)}, \\
\dot{I}(t) &= \beta S(t)I(t) \frac{e^{-\mu_2 \tau}S(t-\tau)I(t-\tau)}{1+\alpha_1 I(t-\tau)} - \mu_2 I(t), \quad (1) \\
\dot{R}(t) &= \frac{\beta e^{-\mu_2 \tau}S(t-\tau)I(t-\tau)}{1+\alpha_1 I(t-\tau)} - \mu_3 R(t),
\end{align*}
\]

where \( S(t) \) is the number of susceptible individuals, \( I(t) \) is the number of infectious individuals, \( R(t) \) is the number of recovered individuals, at time \( t \). In (1) the parameters \( \Lambda, \alpha_1, \beta, \tau, \mu_1, \mu_2 \) and \( \mu_3 \) are non-negative constants in which \( \Lambda \) is the constant recruitment rate into the population, \( \beta \) is the average number of adequate contacts of an infectious individuals per unit time, \( \tau \) is a time delay representing the infection period of the disease; \( \mu_1, \mu_3 > 0 \) are the natural death rates of the susceptible and the removed populations, respectively; \( \mu_2 > 0 \) represents the rate of natural death and the disease-induced death of the infectious.

In the current paper, motivated by the works of R. Xu, Y. Du [15] and B. Dubey et al. [7], we study the dynamics of the following SIR epidemic model with Beddington-DeAngelis incidence rate and a constant infectious period:

\[
\begin{align*}
\dot{S}(t) &= \Lambda - \mu_1 S(t) - \frac{\beta S(t)I(t)}{1+\alpha_1 I(t) + \alpha_2 S(t)}, \\
\dot{I}(t) &= \beta S(t)I(t) \frac{e^{-\mu_2 \tau}S(t-\tau)I(t-\tau)}{1+\alpha_1 I(t-\tau) + \alpha_2 S(t-\tau)} - \mu_2 I(t), \quad (2) \\
\dot{R}(t) &= \frac{\beta e^{-\mu_2 \tau}S(t-\tau)I(t-\tau)}{1+\alpha_1 I(t-\tau) + \alpha_2 S(t-\tau)} - \mu_3 R(t),
\end{align*}
\]

here the variables \( S(t), I(t), R(t) \) and the parameters \( \Lambda, \alpha_1, \beta, \tau, \mu_1, \mu_2 \) and \( \mu_3 \) have the same meanings as in system (1); \( \alpha_2 \) is a nonnegative constant.
2. Preliminary results

The initial conditions of delay differential equations (2) are given as

\[ S(\theta) = \phi_1(\theta), \quad I(\theta) = \phi_2(\theta), \quad R(\theta) = \phi_3(\theta), \]
\[ \phi_i(\theta) \geq 0, \quad \theta \in [-\tau, 0], \quad i = 1, 2, 3, \quad (3) \]

where \( \phi = (\phi_1, \phi_2, \phi_3) \in C^+ \left([-\tau, 0], \mathbb{R}_+^3\right), \) \( C^+ \left([-\tau, 0], \mathbb{R}_+^3\right) \) denotes the nonnegative cone of the Banach space \( C \left([-\tau, 0], \mathbb{R}_+^3\right) \) of continuous functions mapping the interval \([-\tau, 0]\) into \( \mathbb{R}^3\).

The existence and the uniqueness of the solution \((S(t), I(t), R(t))\) of the system (2) with initial conditions (3) follows from the well known theorem in [12].

It is easy to show that all solutions of system (2) with initial conditions (3) are non-negative on \([0, +\infty)\). Furthermore, if \( \phi_1(0), \phi_2(0), \phi_3(0) > 0 \), then the solutions are positive on \([0, +\infty)\).

We define the basic reproduction number \( R_0 \) of the model (2) by

\[ R_0 = \frac{\beta \Lambda}{\mu_2 \mu_1 + \mu_2 \Lambda \alpha_2} (1 - e^{-\mu_2 \tau}). \]

It is the number of newly infectives infected by an infective individual during the whole infection period when all of the individuals in the population are initially susceptible. This quantity determines the thresholds for disease transmissions.

The system (2) always has a disease-free equilibrium \( E_1(S_1, I_1, R_1) \). Moreover, if \( R_0 > 1 \), then system (2) has further the endemic equilibrium \( E_2(S_2, I_2, R_2) \), where

\[ S_2 = \frac{\mu_2 + \Lambda \alpha_1 (1 - e^{-\mu_2 \tau})}{(\beta + \mu_1 \alpha_1)(1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2}, \]
\[ I_2 = \frac{1}{\mu_2} \frac{\beta \Lambda (1 - e^{-\mu_2 \tau}) - \Lambda \mu_2 \alpha_2 - \mu_1 \mu_2}{(\beta + \mu_1 \alpha_1)(1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2} (1 - e^{-\mu_2 \tau}), \]
\[ R_2 = \frac{1}{\mu_3} \frac{\beta \Lambda (1 - e^{-\mu_2 \tau}) - \Lambda \mu_2 \alpha_2 - \mu_1 \mu_2}{(\beta + \mu_1 \alpha_1)(1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2} e^{-\mu_2 \tau}. \]

3. Permanence of disease

In the epidemic models, permanence is an important property because it implies that the disease continues to exist for any initial conditions. In the following we show that \( R_0 > 1 \) is a necessary and sufficient condition for system (2) to be permanent.

**Definition 3.1** [12] System (2) is said to be permanent if there exists positive constants \( y_i \) and \( k_i, \quad i = 1, 2, 3, \) such that

\[ y_1 \leq \lim \inf_{t \to +\infty} S(t) \leq \lim \sup_{t \to +\infty} S(t) \leq k_1, \]
\[ y_2 \leq \lim \inf_{t \to +\infty} I(t) \leq \lim \sup_{t \to +\infty} I(t) \leq k_2. \]
\[ y_3 \leq \liminf_{t \to +\infty} R(t) \leq \limsup_{t \to +\infty} R(t) \leq k_3, \]

for any positive solution \((S(t), I(t), R(t))\) of system (2) with initial conditions (3). Here \(y_i\) and \(k_i, i = 1, 2, 3\), are independent of initial conditions (3).

**Theorem 3.1** If \(R_0 > 1\), then system (2) is permanent.

**Proof** Let \((S(t), I(t), R(t))\) be any positive solution of system (2) with initial conditions (3).

Noting \(N(t) = S(t) + I(t) + R(t)\). Since

\[ \dot{N}(t) = \Lambda - \mu_1 S(t) - \mu_2 I(t) - \mu_3 R(t) \leq \Lambda - \mu_1 N(t), \]

then

\[ \limsup_{t \to +\infty} N(t) \leq \frac{\Lambda}{\mu_1} := k_1 := k_2 := k_3, \quad (4) \]

accordingly

\[ \limsup_{t \to +\infty} I(t) \leq \frac{\Lambda}{\mu_1}, \]

Therefor, for \(\epsilon > 0\) sufficiently small, there is a \(M_1 > 0\) such that if \(t > M_1\), then \(I(t) \leq \frac{\Lambda}{\mu_1} + \epsilon\).

We derive from the first equation of system (2) that, for \(t > M_1\),

\[ \dot{S}(t) > \Lambda - (\mu_1 + \frac{\beta(\frac{\Lambda}{\mu_1} + \epsilon)}{1 + \alpha_1(\frac{\Lambda}{\mu_1} + \epsilon)})S(t). \]

By comparison, we have

\[ \liminf_{t \to +\infty} S(t) \geq \frac{\Lambda(1 + \alpha_1(\frac{\Lambda}{\mu_1} + \epsilon))}{\mu_1 + (\mu_1 \alpha_1 + \beta)(\frac{\Lambda}{\mu_1} + \epsilon)}. \]

Since this inequality hold true for arbitrary \(\epsilon > 0\) sufficiently small, we deduce that

\[ \liminf_{t \to +\infty} S(t) \geq \frac{\Lambda(1 + \alpha_1 \frac{\Lambda}{\mu_1})}{\mu_1 + (\mu_1 \alpha_1 + \beta) \frac{\Lambda}{\mu_1}} := y_1. \quad (5) \]

Therefor, for \(\epsilon > 0\) sufficiently small, there is a \(M_2 > M_1\) such that if \(t > M_2\), then \(S(t) \geq y_1 - \epsilon\).

Denote \(I^* = \frac{\mu_1 \alpha_1 [\beta \Lambda (1 - e^{-\mu_2 \tau}) - \mu_1 \mu_2 - \mu_2 \Lambda]}{\mu_2 (\beta + \mu_1 \alpha_1)^2}\). Clearly, if \(R_0 > 1\), then \(I^* > 0\) and

\[ \frac{\beta \Lambda (1 - e^{-\mu_2 \tau})}{\mu_2 [\mu_1 + \alpha_2 \Lambda + I^*(\beta + \mu_1 \alpha_1)]} = \frac{(\frac{\beta + \mu_1 \alpha_1}{\mu_1 \alpha_1})^2 I^* + \mu_1 + \alpha_2 \Lambda}{\mu_1 + \alpha_2 \Lambda + I^*(\beta + \mu_1 \alpha_1)} > 1. \]

Thus, we can choose a positive constant \(\lambda > \tau\) such that

\[ p := \frac{\beta \Lambda (1 - e^{-\mu_2 \tau})}{\mu_2 [\mu_1 + \alpha_2 \Lambda + I^*(\beta + \mu_1 \alpha_1)]} [1 - e^{-(\mu_1 + \frac{\beta + \mu_1 \alpha_1}{\mu_1 \alpha_1}) \lambda}] > 1. \quad (6) \]
We claim that for any \( t_0 > 0 \), there exists a time \( t_1 \geq t_0 \) such that \( I(t_1) > I^* \). Suppose that the claim is not valid. Then there is a \( t_0 > 0 \) such that

\[
I(t) \leq I^*, \quad t \geq t_0. \tag{7}
\]

It follows from the first equation of system (2) and (7) that for \( t \geq t_0 \),

\[
\dot{S}(t) \geq \Lambda - (\mu_1 + \frac{\beta I^*}{1 + \alpha I^*})S(t).
\]

Therefore, for \( t \geq t_0 + \lambda \), we obtain

\[
S(t) \geq S(t_0)e^{-(\mu_1 + \frac{\beta I^*}{1 + \alpha I^*})(t-t_0)} + \Lambda \int_{t_0}^{t} e^{-(\mu_1 + \frac{\beta I^*}{1 + \alpha I^*})(t-\theta)} d\theta
\]

\[
> \frac{\Lambda(1 + \alpha I^*)}{\beta I^* + \mu_1(1 + \alpha I^*)}[1 - e^{-(\mu_1 + \frac{\beta I^*}{1 + \alpha I^*})(t-t_0)}]
\]

\[
\geq \frac{\Lambda(1 + \alpha I^*)}{\beta I^* + \mu_1(1 + \alpha I^*)}[1 - e^{-(\mu_1 + \frac{\beta I^*}{1 + \alpha I^*})\lambda}]
:= S^*.
\tag{8}
\]

Clearly,

\[
S^* \leq \frac{\Lambda(1 + \alpha I^*)}{\beta I^* + \mu_1(1 + \alpha I^*)} := m. \tag{9}
\]

We define

\[
V(t) := I(t) - \beta e^{-\mu_2} \int_{t-\tau}^{t} \frac{S(\theta)}{1 + \alpha I(\theta) + \alpha_2 S(\theta)} d\theta. \tag{10}
\]

The derivative of \( V \) along the solutions of (2) is given by

\[
\frac{dV(t)}{dt} = \mu_2[\frac{\beta(1 - e^{-\mu_2})S(t)}{\mu_2(1 + \alpha I(t) + \alpha_2 S(t))} - 1]I(t).
\]

By (7), (8) and (9), we have

\[
\frac{dV(t)}{dt} > \mu_2[\frac{\beta(1 - e^{-\mu_2})S^*}{\mu_2(1 + \alpha I(t) + \alpha_2 S^*)} - 1]I(t)
\]

\[
\geq \mu_2[\frac{\beta(1 - e^{-\mu_2})S^*}{\mu_2(1 + \alpha I(t) + \alpha_2 m)} - 1]I(t)
= \mu_2(p - 1)I(t), \quad t \geq t_0 + \lambda. \tag{11}
\]

We set

\[
I_1 = \min_{u \in [-\tau,0]} I(t_0 + \lambda + \tau + u) > 0.
\]

We will show that \( I(t) \geq I_1 \) for all \( t \geq t_0 + \lambda \). Suppose the contrary. Then there is a \( t_1 > t_0 + \lambda + \tau \) such that \( I(t_1) < I_1 \). Denote \( t_1 = \inf\{t | I(t) < I_1, t > t_0 + \lambda + \tau\} \).
Then we have \( I(t_i) = I_t \) and \( I(t) \geq I_t \) for \( t_0 + \lambda \leq t \leq t_i \). It follows from the second equation of (2) that
\[
I(t) = \beta \int_{t-\tau}^{t} \frac{S(\theta)I(\theta)}{1 + \alpha_1 I(\theta) + \alpha_2 S(\theta)} e^{-\mu_2(t-\theta)} d\theta, \quad t \geq \tau.
\]
accordingly
\[
I(t_i) > \frac{\beta S^* I_t}{1 + \alpha_1 I_t + \alpha_2 S^*} \int_{t_i-\tau}^{t_i} e^{-\mu_2(t_i-\theta)} d\theta \\
\geq \frac{\beta S^* I_t}{1 + \alpha_1 I_t + \alpha_2 m} \int_{t_i-\tau}^{t_i} e^{-\mu_2(t_i-\theta)} d\theta \\
= \frac{\beta S^* I_t (1 - e^{-\mu_2 \tau})}{\mu_2 (1 + \alpha_1 I_t + \alpha_2 m)}. \tag{12}
\]
Since \( I_t \leq I^* \), then
\[
\frac{\beta S^* (1 - e^{-\mu_2 \tau})}{\mu_2 (1 + \alpha_1 I_t + \alpha_2 m)} \geq \frac{\beta S^* (1 - e^{-\mu_2 \tau})}{\mu_2 (1 + \alpha_1 I^* + \alpha_2 m)} = p > 1.
\]
As a consequence, (12) leads to \( I(t_i) > I_t \). This is a contradiction. Thus, \( I(t) \geq I_t \) for all \( t \geq t_0 + \lambda \).
We deduce from (11) and (6) that
\[
\frac{dV(t)}{dt} > \mu_2(p-1)I_t > 0,
\]
which implies that as \( t \to +\infty \), \( V(t) \to +\infty \). By using (4) and (10), we obtain
\[
\limsup_{t \to +\infty} V(t) \leq \frac{\Lambda}{\mu_1} + \frac{\Lambda^2 \beta e^{-\mu_2 \tau}}{\mu_2^2 + \alpha_1 \Lambda \mu_1 + \alpha_2 \Lambda \mu_1},
\]
this contradicts \( \lim_{t \to +\infty} V(t) = +\infty \). Hence, the claim is proved.
By the claim, we are left to consider two cases. First, \( I(t) \geq I^* \) for all \( t \) large enough. Second, \( I(t) \) oscillates about \( I^* \) for \( t \) large enough. For the second case, let \( t^* > 0 \) sufficiently large such that \( S(t) \geq y_1 - \epsilon \) for \( \epsilon > 0 \) being sufficiently small and \( \sigma > 0 \) satisfy
\[
I^* = I(t^*) = I(t^* + \sigma) \quad \text{and} \quad I(t) < I^* \quad \text{for} \quad t^* < t < t^* + \sigma.
\]
We will restrict study on the interval \([t^*, t^* + \sigma]\). Since \( I(t) \) is uniformly continuous, then there is a \( \eta \) (\( 0 < \eta < \tau \), and \( \eta \) is independent of the choice of \( t^* \)) such that \( I(t) > \frac{L}{2} \) for \( t^* < t < t^* + \eta \).
If \( \sigma \leq \eta \), then \( I(t) > \frac{L}{2} \) for all \( t \in [t^*, t^* + \sigma] \).
Let us consider the case where \( \eta < \sigma \leq \tau \). For \( t^* + \eta < t \leq t^* + \sigma \), we obtain
\[
I(t) > \beta(y_1 - \epsilon) \int_{t-\tau}^{t} \frac{I(\theta)}{1 + \alpha_1 I(\theta) + \alpha_2 (y_1 - \epsilon)} e^{-\mu_2(t-\theta)} d\theta \\
\geq \beta(y_1 - \epsilon) \int_{t^*+\eta}^{t^*+\sigma} \frac{I(\theta)}{1 + \alpha_1 I(\theta) + \alpha_2 (y_1 - \epsilon)} e^{-\mu_2 \tau} d\theta.
\]
If $t^* > I$ with same reason, we conclude that

$$I(t) \geq \beta(y_1 - \epsilon) I_0 e^{-\mu_2 \tau}$$

We set

$$I_1 = \min\left\{ \frac{I^*}{2}, I_0 \right\}.$$  \hspace{1cm} (14)

Clearly, $I(t) \geq I_1$ for $t \in [t^*, t^* + \sigma]$.

If $\sigma > \tau$, with same reason, $I(t) \geq I_1$ for $t \in [t^*, t^* + \tau]$. For $t \in [t^* + \tau, t^* + \frac{3\tau}{2}]$, we obtain

$$I(t) \geq \beta(y_1 - \epsilon) \int_{t^* + \frac{\tau}{2}}^{t^* + \tau} \frac{I_1}{1 + \alpha_1 I_1 + \alpha_2(y_1 - \epsilon)} e^{-\mu_2 \tau} d\theta$$

$$\geq \frac{\beta(y_1 - \epsilon) I_1 e^{-\mu_2 \tau}}{2(1 + \alpha_1 I_1 + \alpha_2(y_1 - \epsilon))} := I_2.$$  \hspace{1cm} (13)

For $t \in (t^* + \frac{3\tau}{2}, t^* + 2\tau]$, we obtain

$$I(t) \geq \beta(y_1 - \epsilon) \int_{t^* + \frac{\tau}{2}}^{t^* + 2\tau} \frac{I_2}{1 + \alpha_1 I_2 + \alpha_2(y_1 - \epsilon)} e^{-\mu_2 \tau} d\theta$$

$$\geq \frac{\beta(y_1 - \epsilon) I_2 e^{-\mu_2 \tau}}{2(1 + \alpha_1 I_2 + \alpha_2(y_1 - \epsilon))} := I_3.$$  \hspace{1cm} (14)

We set $N = \left[ \frac{\lambda}{\tau} \right] + 1$ ($\left[ \frac{\lambda}{\tau} \right]$ is the minimum integer being greater than or equal to $\frac{\lambda}{\tau}$).

Define

$$I_k = \frac{\beta(y_1 - \epsilon) I_{k-1} e^{-\mu_2 \tau}}{2(1 + \alpha_1 I_{k-1} + \alpha_2(y_1 - \epsilon))}, \quad k = 2, 3, \ldots, 2N - 1.$$  \hspace{1cm} (15)

Continuing the process above, we conclude that

$$I(t) \geq I_{2n-2}, \quad t \in (t^* + (n - 1)\tau, t^* + (n - \frac{1}{2})\tau],$$

$$I(t) \geq I_{2n-1}, \quad t \in (t^* + (n - \frac{1}{2})\tau, t^* + n\tau], \quad n = 2, 3, \ldots, N.$$  \hspace{1cm} (16)

Denote

$$y_2 = \min_{1 \leq k \leq 2N - 1} I_k,$$

with $I_k$ ($1 \leq k \leq 2N - 1$) are defined in (13), (14) and (15).

Clearly, $I(t) \geq y_2$ for all $t \in [t^*, t^* + N\tau]$. Since $\frac{\lambda}{\tau} \leq N$, then $I(t) \geq y_2$ for all $t \in [t^*, t^* + \lambda]$.

If $\sigma \leq \lambda$, then $I(t) \geq y_2$ for $t \in (t^*, t^* + \sigma]$.

We will show that if $\sigma > \lambda$, then $I(t) \geq y_2$ for $t \in (t^* + \lambda, t^* + \sigma]$. Suppose the contrary, then there is a $\delta > 0$ such that $I(t) \geq y_2$ for $t^* \leq t \leq t^* + \delta + \lambda \leq t^* + \sigma$.
and \( I(t^* + \delta + \lambda) = y_2 \). Noting that \( I(t) \leq I^* \) for \( t \in [t^*, t^* + \sigma] \), then \( S(t) > S^* \) for \( t > t^* + \lambda \). Hence, for \( t = t^* + \delta + \lambda \),

\[
I(t) > \frac{\beta S^* y_2}{1 + \alpha_1 y_2 + \alpha_2 S^*} \int_{t-\tau}^{t} e^{-\mu_2(t-\theta)} d\theta \\
\geq \frac{\beta S^* y_2 (1 - e^{-\mu_2 \tau})}{\mu_2 (1 + \alpha_1 y_2 + \alpha_2 m)}. \tag{16}
\]

By using \( I^* \geq y_2 \) and (6), we conclude that

\[
1 < p = \frac{\beta S^* (1 - e^{-\mu_2 \tau})}{\mu_2 (1 + \alpha_1 I^* + \alpha_2 m)} \leq \frac{\beta S^* (1 - e^{-\mu_2 \tau})}{\mu_2 (1 + \alpha_1 y_2 + \alpha_2 m)}. \tag{17}
\]

It follows from (16) and (17) that \( I(t = t^* + \delta + \lambda) > y_2 \), which contradicts \( I(t = t^* + \delta + \lambda) = y_2 \). Consequently, \( I(t) \geq y_2 \) for \( t \in [t^* + \lambda, t^* + \sigma] \). Since this kind of interval \([t^*, t^* + \sigma]\) is chosen in an arbitrary way (we only need \( t^* \) to be large), we conclude that \( I(t) \geq y_2 \) for all large \( t \) in the second case. Therefore, \( \lim inf_{t \to +\infty} I(t) \geq y_2 \).

Thus, for \( \epsilon > 0 \) sufficiently small, there is a \( M_3 > M_2 \) such that if \( t > M_3 \), then \( I(t) \geq y_2 - \epsilon \). We derive from the third equation of (2) that, for \( t > M_3 \),

\[
\dot{R}(t) \geq \frac{\beta e^{-\mu_2 \tau} (y_1 - \epsilon)(y_2 - \epsilon)}{1 + \alpha_1 (y_2 - \epsilon) + \alpha_2 (y_1 - \epsilon)} - \mu_3 R(t),
\]

by comparison it follows that

\[
\lim inf_{t \to +\infty} R(t) \geq \frac{\beta e^{-\mu_2 \tau} (y_1 - \epsilon)(y_2 - \epsilon)}{\mu_3 (1 + \alpha_1 (y_2 - \epsilon) + \alpha_2 (y_1 - \epsilon))}.
\]

Since this inequality holds true for arbitrary \( \epsilon > 0 \) sufficiently small, we deduce that

\[
\lim inf_{t \to +\infty} R(t) \geq \frac{\beta e^{-\mu_2 \tau} y_1 y_2}{\mu_3 (1 + \alpha_1 y_2 + \alpha_2 y_1)} := y_3.
\]

This completes the proof.  

\[\blacksquare\]

4. Global asymptotic stability of the disease-free equilibrium state

In this section, we establish the global asymptotic stability of the disease-free equilibrium \( E_1 \) of system (2).

Lemma 4.1 Let \( \mu, \tau \in \mathbb{R} \). If \( \mu, \tau > 0 \), then

\[
(1 + \frac{\gamma}{\mu})^2 + \frac{w^2}{\mu^2} \geq \frac{1 - 2 \cos (w \tau) e^{-(\gamma + \mu) \tau} + e^{-2(\gamma + \mu) \tau}}{(1 - e^{-\mu \tau})^2},
\]

for all \( \gamma, w \geq 0 \).

Proof Define the function

\[
H(w) := (1 + \frac{\gamma}{\mu})^2 + \frac{w^2}{\mu^2} - \frac{1 - 2 \cos (w \tau) e^{-(\gamma + \mu) \tau} + e^{-2(\gamma + \mu) \tau}}{(1 - e^{-\mu \tau})^2}.
\]
The derivative of $H$ is given by
\[ \dot{H}(w) = \frac{2w}{\mu_2^2} - \frac{2\tau \sin(\tau w)}{(1 - e^{-\mu_2\tau})^2}. \]

The derivative of $\dot{H}$ is given by
\[ \ddot{H}(w) = \frac{2}{\mu_2^2} - \frac{2\tau^2 \cos(\tau w)}{(1 - e^{-\mu_2\tau})^2} \geq \frac{2}{\mu_2^2} - \frac{2\tau^2 e^{-\mu_2\tau}}{(1 - e^{-\mu_2\tau})^2}. \]

Since $\dot{H}(0) = 0$ and $\ddot{H}(w) \geq \frac{2}{\mu_2^2} - \frac{2\tau^2 e^{-\mu_2\tau}}{(1 - e^{-\mu_2\tau})^2} \geq 0$ and $H(0) = (1 + \frac{2}{\mu_2})^2 - \frac{(1 - e^{-\gamma \mu_2})^2}{2} \geq 0$ are sufficient conditions to ensure that $H(w) \geq 0$.

Define the function
\[ R(\gamma) := 1 + \frac{\gamma}{\mu_2} - \frac{1 - e^{-\gamma \mu_2}}{1 - e^{-\mu_2\tau}}. \]

It is clear that $R(0) = 0$ and the derivative of $R$ is given by
\[ \dot{R}(\gamma) = \frac{1}{\mu_2} - \frac{\tau e^{-\gamma \mu_2}}{1 - e^{-\mu_2\tau}} \geq \frac{1}{\mu_2} - \frac{\tau e^{-\mu_2\tau}}{1 - e^{-\mu_2\tau}}. \]

It is not difficult to show that $\psi_1(u) = 1 - \frac{u^2 e^{-u}}{(1 - e^{-\tau})^2} > 0$, $\psi_2(u) = 1 - \frac{ue^{-u}}{1 - e^{-\tau}} > 0$ for all $u > 0$.

**Theorem 4.1** If $R_0 < 1$, then the disease-free equilibrium $E_1$ of system (2) is locally asymptotically stable; if $R_0 > 1$, then $E_1$ is unstable.

**Proof** The characteristic equation of the linearized system of system (2) near the disease-free equilibrium $E_1$ takes the form
\[ (\lambda + \mu_1)(\lambda + \mu_3)(\lambda + \mu_2 - \frac{\beta A}{\mu_1 + \Lambda \alpha_2} + \frac{\beta A}{\mu_1 + \Lambda \alpha_2} e^{-(\mu_2 + \lambda)\tau}) = 0. \] (18)

Clearly, (18) always has two negative roots $\lambda_1 = -\mu_1$, $\lambda_2 = -\mu_3$. The other roots of (18) are determined by the following equation
\[ \lambda + \mu_2 - \frac{\beta A}{\mu_1 + \Lambda \alpha_2} + \frac{\beta A}{\mu_1 + \Lambda \alpha_2} e^{-(\mu_2 + \lambda)\tau} = 0. \] (19)

Let $\lambda = \gamma + iw$. Thanks to the property of symmetry we can assume that $w \geq 0$. Separating real and imaginary parts of (19), it follows that
\[ \mu_2 + \gamma = \frac{\beta A}{\mu_1 + \Lambda \alpha_2} [1 - e^{-(\mu_2 + \gamma)\tau} \cos(\tau w)], \]
\[ w = \frac{\beta A}{\mu_1 + \Lambda \alpha_2} e^{-(\mu_2 + \gamma)\tau} \sin(\tau w). \] (20)

Squaring and adding the two equations of (20) and using $\frac{\beta A}{\mu_1 + \Lambda \alpha_2} = \frac{\mu_2 R_0}{1 - e^{-\mu_2\tau}}$, we
obtain that
\[
\frac{1}{R_0}[(1 + \frac{\gamma}{\mu_2})^2 + \frac{w^2}{\mu_2^2}] = \frac{1 - 2 \cos (w\tau)e^{-(\gamma + \mu)\tau} + e^{-2(\gamma + \mu)\tau}}{(1 - e^{-\mu\tau})^2}.
\]

We assume for contradiction that there exists \( \gamma \geq 0 \) satisfy the two equations of (20). It follows from Lemma 4.1. that if \( R_0 < 1 \), then
\[
\frac{1}{R_0}[(1 + \frac{\gamma}{\mu_2})^2 + \frac{w^2}{\mu_2^2}] > (1 + \frac{\gamma}{\mu_2})^2 + \frac{w^2}{\mu_2} \geq \frac{1 - 2 \cos (w\tau)e^{-(\gamma + \mu)\tau} + e^{-2(\gamma + \mu)\tau}}{(1 - e^{-\mu\tau})^2},
\]
which is a contradiction. Consequently, the disease-free equilibrium \( E_1 \) is locally asymptotically stable when \( R_0 < 1 \).

For \( \lambda \) real, denote
\[
g(\lambda) = \lambda + \mu_2 - \frac{\beta\Lambda}{\mu_1 + \Lambda\alpha_2} + \frac{\beta\Lambda}{\mu_1 + \Lambda\alpha_2}e^{-(\mu_2 + \lambda)\tau}.
\]

If \( R_0 > 1 \), clearly,
\[
g(0) = \mu_2(1 - R_0) < 0, \quad \lim_{\lambda \to +\infty} g(\lambda) = +\infty.
\]

Consequently, (19) admits at least one positive root. Hence, if \( R_0 > 1 \), \( E_1 \) is unstable.

**Lemma 4.2** [10] Let \((f_n)_{n \in \mathbb{N}}\) be a measurable sequence of non-negative uniformly bounded functions. Then
\[
\int \lim \inf f_n \leq \lim \inf \int f_n \leq \lim \sup \int f_n \leq \int \lim \sup f_n.
\]

**Theorem 4.2** If \( R_0 < 1 \), then the disease-free equilibrium \( E_1 \) of system (2) is globally asymptotically stable; if \( R_0 > 1 \), then \( E_1 \) is unstable.

**Proof** In Theorem 4.1, we have given the local asymptotic stability of \( E_1 \). We now prove that \( E_1 \) is globally attractive.

Let \((S(t), I(t), R(t))\) be any non-negative solution of (2) with initial conditions (3). Clearly,
\[
\limsup_{t \to +\infty} S(t) \leq \frac{\Lambda}{\mu_1}, \quad (21)
\]

Therefore, for \( \epsilon > 0 \) sufficiently small, there is a \( M_1 > 0 \) such that if \( t > M_1 \),
\[
S(t) \leq \frac{\Lambda}{\mu_1} + \epsilon.
\]

It follows from the second equation of system (2) that
\[
\limsup_{t \to +\infty} I(t) = \limsup_{t \to +\infty} \frac{\beta I(t - \theta)S(t - \theta)}{1 + \alpha_1 I(t - \theta) + \alpha_2 S(t - \theta)} e^{-\mu_2 \theta} d\theta
\]
\[
\leq \int_0^\tau \limsup_{t \to +\infty} \beta I(t - \theta) \limsup_{t \to +\infty} S(t - \theta) e^{-\mu_2 \theta} d\theta
\]
\[
\leq \frac{\Lambda}{\mu_1 \mu_2} (1 - e^{-\mu_2 \tau}) \frac{\limsup_{t \to +\infty} \beta I(t)}{1 + \limsup_{t \to +\infty} \alpha_1 I(t) + \alpha_2 \frac{\Lambda}{\mu_1}}.
\[
\frac{A}{\mu_1 \mu_2} (1 - e^{-\mu_2 \tau}) \limsup_{t \to +\infty} \beta I(t) \left( \frac{1}{1 + \alpha_2 \frac{A}{\mu_2}} \right),
\]

\[
= \limsup_{t \to +\infty} I(t) R_0,
\]

hence,

\[
\limsup_{t \to +\infty} I(t) (R_0 - 1) \geq 0. \quad (22)
\]

Since \( R_0 < 1 \), then (22) ensures that

\[
\limsup_{t \to +\infty} I(t) = 0.
\]

Thus, for \( \epsilon > 0 \) sufficiently small, there is a \( M_2 > M_1 \) such that if \( t > M_2 \), \( I(t) \leq \epsilon \).

We derive from the third equation of system (2) that, for \( t > M_2 + \tau \),

\[
\dot{R}(t) \leq \frac{\beta e^{-\mu_2 \tau} \left( \frac{A}{\mu_2} + \epsilon \right) \epsilon}{1 + \alpha_1 \epsilon + \alpha_2 \left( \frac{A}{\mu_2} + \epsilon \right)} - \mu_3 R(t).
\]

By using a comparison argument, we obtain

\[
\limsup_{t \to +\infty} R(t) \leq \frac{\beta e^{-\mu_2 \tau} \left( \frac{A}{\mu_2} + \epsilon \right) \epsilon}{\mu_3 (1 + \alpha_1 \epsilon + \alpha_2 \left( \frac{A}{\mu_2} + \epsilon \right))}.
\]

Since this inequality holds true for arbitrary \( \epsilon > 0 \) sufficiently small, we conclude that

\[
\lim_{t \to +\infty} R(t) = 0.
\]

It follows from the first equation of system (2) that, for \( t > M_2 \),

\[
\dot{S}(t) \geq \Lambda - \mu_1 S(t) - \frac{\beta \epsilon}{1 + \alpha_1 \epsilon} S(t).
\]

By using a comparison argument, we obtain

\[
\liminf_{t \to +\infty} S(t) \geq \frac{\Lambda (1 + \alpha_1 \epsilon)}{\beta \epsilon + \mu_1 (1 + \alpha_1 \epsilon)}.
\]

Since this inequality holds true for arbitrary \( \epsilon > 0 \) sufficiently small, we conclude that

\[
\liminf_{t \to +\infty} S(t) \geq \frac{\Lambda}{\mu_1}.
\]

We deduce from this inequality and (21) that

\[
\lim_{t \to +\infty} S(t) = \frac{\Lambda}{\mu_1}.
\]

This completes the proof.
5. Global asymptotic stability of the endemic equilibrium state

In this section, we establish the local asymptotic stability of the endemic equilibrium $E_2$ of system (2) and we give the sufficient conditions for the global asymptotic stability of the endemic equilibrium $E_2$.

**Theorem 5.1** If $R_0 > 1$, then the endemic equilibrium $E_2$ of system (2) is locally asymptotically stable.

**Proof** The characteristic equation of the linearized system of system (2) near the endemic equilibrium $E_2$ takes the form

$$(\lambda + \mu_3)[\lambda^2 + p_1(\tau)\lambda + p_0(\tau) + (q_1(\tau)\lambda + q_0(\tau))e^{-\lambda\tau}] = 0, \quad (23)$$

where

$$p_1(\tau) = \mu_1 + \mu_2 + l_1 - l_2, \quad p_0(\tau) = \mu_2(\mu_1 + l_1) - \mu_1l_2,$$

$$q_1(\tau) = l_2e^{-\mu_2\tau}, \quad q_0(\tau) = \mu_1l_2e^{-\mu_2\tau},$$

$$l_1 = \frac{\beta I_2(1 + \alpha_1I_2)}{(1 + \alpha_1I_2 + \alpha_2S_2)^2}, \quad l_2 = \frac{\beta S_2(1 + \alpha_2S_2)}{(1 + \alpha_1I_2 + \alpha_2S_2)^2}.$$ 

Clearly, (23) always has a negative root $\lambda = -\mu_3$. Other roots of (23) are determined by the following equation

$$\lambda^2 + p_1(\tau)\lambda + p_0(\tau) + (q_1(\tau)\lambda + q_0(\tau))e^{-\lambda\tau} = 0. \quad (24)$$

Let $\lambda = \gamma + iw$. Thanks to the property of symmetry we can assume that $w \geq 0$. Separating real and imaginary parts of (24), it follows that

$$(\gamma + \mu_1)(\gamma + \mu_2 - l_2) - w^2 + (\gamma + \mu_2)l_1 = -l_2[\gamma + \mu_1]\cos(w\tau) + w \times \sin(w\tau)]e^{-(\gamma + \mu_2)\tau}, \quad (25)$$

$$w[\gamma + \mu_2 - l_2 + \gamma + \mu_1 + l_1] = -l_2[w \cos(w\tau) - (\gamma + \mu_1)\sin(w\tau)]e^{-(\gamma + \mu_2)\tau}. \quad (26)$$

Multiplying (25) by $w$ and (26) by $\gamma + \mu_1$ and subtracting the products, we obtain that

$$\frac{w}{(\gamma + \mu_1)^2} + \frac{w^2}{w^2}(\mu_2 - \mu_1)l_1 - w = -l_2\sin(w\tau)e^{-(\gamma + \mu_2)\tau}. \quad (27)$$

Multiplying (25) by $\gamma + \mu_1$ and (26) by $w$ and adding the products, we obtain that

$$\gamma + \mu_2 + \frac{(\gamma + \mu_1)(\gamma + \mu_2) + w^2}{(\gamma + \mu_1)^2 + w^2}l_1 = l_2[1 - \cos(w\tau)e^{-(\gamma + \mu_2)\tau}]. \quad (28)$$

We set

$$T_1 = \frac{[(\gamma + \mu_1)(\gamma + \mu_2) + w^2]^2}{[(\gamma + \mu_1)^2 + w^2]^2}l_1^2 + \frac{w^2}{[(\gamma + \mu_1)^2 + w^2]^2}(\mu_2 - \mu_1)^2l_1^2.$$
\[ T_2 = \frac{2\mu_2(\gamma + \mu_1)(\gamma + \mu_2)}{(\gamma + \mu_1)^2 + w^2}t_1 + \frac{2w^2\mu_1}{(\gamma + \mu_1)^2 + w^2}t_1 + \frac{2\gamma(\gamma + \mu_1)(\gamma + \mu_2) + w^2}{(\gamma + \mu_1)^2 + w^2}t_1. \]

Squaring and adding the two equations (27) and (28), we get that

\[
(\gamma + \mu_2)^2 + w^2 + T_1 + T_2 = t_2^2[1 - 2\cos(wT)e^{-(\gamma + \mu_2)T} + e^{-2(\gamma + \mu_2)T}].
\]  

We assume for contradiction that there exists \( \gamma \geq 0 \) satisfy equations (25) and (26). Since \( T_1 + T_2 > 0 \), then it suffices to prove that \( (\gamma + \mu_2)^2 + w^2 \geq t_2^2[1 - 2\cos(wT)e^{-(\gamma + \mu_2)T} + e^{-2(\gamma + \mu_2)T}] \).

Define the functions

\[
G(w) := \left(1 + \frac{\gamma}{\mu_2}\right)^2 + \left(\frac{w}{\mu_2}\right)^2,
\]

\[
Z(w) := \frac{1 - 2\cos(wT)e^{-(\gamma + \mu_2)T} + e^{-2(\gamma + \mu_2)T}}{(1 - e^{-wT})^2}.
\]

It is clear that if \( R_0 > 1 \), then \( \frac{\mu_2}{\gamma} = \left(1 - e^{-wT}\right)^{\frac{\beta + \alpha_1(1 + \lambda_1)}{\beta + \alpha_1(1 + \lambda_1) + \lambda_2}R_0} \geq 1 - e^{-wT} \). It follows from Lemma 4.1. that \( G(w) \geq Z(w) \) for all \( w \geq 0 \), which is a contradiction.

\[ \square \]

**Theorem 5.2** Suppose that \( \alpha_1\mu_1 \geq \beta \). If \( R_0 > 1 \), then the endemic equilibrium \( E_2 \) of system (2) is globally asymptotically stable.

**Proof** In Theorem 5.1, we have given the local asymptotic stability of \( E_2 \). We now prove that \( E_2 \) is globally attractive.

Let \( (S(t), I(t), R(t)) \) be any positive solution of (2) with initial conditions (3). Denote

\[
S_s = \lim_{t \to +\infty} S(t), \quad I_s = \lim_{t \to +\infty} I(t), \quad R_s = \lim_{t \to +\infty} R(t),
\]

\[
S_i = \liminf_{t \to +\infty} S(t), \quad I_i = \liminf_{t \to +\infty} I(t), \quad R_i = \liminf_{t \to +\infty} R(t).
\]

In the following we prove that \( S_s = S_i = S_2, \ I_s = I_i = I_2, \ R_s = R_i = R_2 \).

Clearly,

\[
\lim_{t \to +\infty} \sup S(t) \leq \frac{\Lambda}{\mu_1} := X_1^S.
\]

Consequently, for \( \epsilon > 0 \) sufficiently small there is a \( M_1 > 0 \) such that if \( t \geq M_1 \),

\[
S(t) \leq X_1^S + \epsilon.
\]

We derive from the second equation of system (2) that

\[
I(t) = \int_0^T \frac{\beta I(t - \theta)S(t - \theta)}{1 + \alpha_1 I(t - \theta) + \alpha_2 S(t - \theta)}e^{-\mu_2\theta}d\theta.
\]

It follows from (31) and Lemma (4.2) that

\[
\lim_{t \to +\infty} \sup I(t) = \lim_{t \to +\infty} \sup \int_0^T \frac{\beta I(t - \theta)S(t - \theta)}{1 + \alpha_1 I(t - \theta) + \alpha_2 S(t - \theta)}e^{-\mu_2\theta}d\theta.
\]
which leads to
\[
\limsup_{t \to +\infty} I(t) \leq \frac{(\beta(1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2)X_1^S - \mu_2}{\mu_2 \alpha_1} := X_1^I.
\]
Consequently, for \( \epsilon > 0 \) sufficiently small there is \( M_2 > M_1 \) such that if \( t > M_2, I(t) \leq X_1^I + \epsilon \).

We derive from the third equation of system (2) that, for \( t > M_2 + \tau, \)
\[
\dot{R}(t) \leq \frac{\beta e^{-\mu_2 \tau}(X_1^S + \epsilon)(X_1^I + \epsilon)}{1 + \alpha_1 (X_1^I + \epsilon) + \alpha_2 (X_1^S + \epsilon)},
\]
which leads to
\[
\limsup_{t \to +\infty} R(t) \leq \frac{\beta e^{-\mu_2 \tau}(X_1^S + \epsilon)(X_1^I + \epsilon)}{\mu_3 (1 + \alpha_1 (X_1^I + \epsilon) + \alpha_2 (X_1^S + \epsilon))}.
\]
Since this inequality holds true for arbitrary \( \epsilon > 0 \) sufficiently small, we conclude that
\[
\limsup_{t \to +\infty} R(t) \leq \frac{\beta e^{-\mu_2 \tau} X_1^S X_1^I}{\mu_3 (1 + \alpha_1 X_1^I + \alpha_2 X_1^S)} := X_1^R.
\]
Consequently, for \( \epsilon > 0 \) sufficiently small there is \( M_3 > M_2 + \tau \) such that if \( t > M_3, R(t) \leq X_1^R + \epsilon \).

We derive from the first equation of system (2) that, for \( t > M_3, \)
\[
\dot{S}(t) \geq \Lambda - \mu_1 S(t) - \frac{\beta (X_1^S + \epsilon)(X_1^I + \epsilon)}{1 + \alpha_1 (X_1^I + \epsilon) + \alpha_2 (X_1^S + \epsilon)},
\]
which yields
\[
\liminf_{t \to +\infty} S(t) \geq \frac{1}{\mu_1} [\Lambda - \frac{\beta (X_1^S + \epsilon)(X_1^I + \epsilon)}{1 + \alpha_1 (X_1^I + \epsilon) + \alpha_2 (X_1^S + \epsilon)}].
\]
Since this inequality holds true for arbitrary \( \epsilon > 0 \) sufficiently small, we conclude that
\[
\liminf_{t \to +\infty} S(t) \geq \frac{1}{\mu_1} (\Lambda - \frac{\beta X_1^S X_1^I}{1 + \alpha_1 X_1^I + \alpha_2 X_1^S}) := Y_1^S.
\]
Consequently, for \( \epsilon > 0 \) sufficiently small there is \( M_4 > M_3 \) such that if \( t > M_4, S(t) \geq Y_1^S - \epsilon \).

We derive from the second equation of system (2) that
\[
\liminf_{t \to +\infty} I(t) = \liminf_{t \to +\infty} \int_0^t \frac{\beta I(t - \theta) S(t - \theta)}{1 + \alpha_1 I(t - \theta) + \alpha_2 S(t - \theta)} e^{-\mu_2 \theta} d\theta.
\]
\begin{align*}
\geq & \int_0^T \liminf_{t \to +\infty} \beta I(t - \theta) \liminf_{t \to +\infty} S(t - \theta) e^{-\mu_2 \theta} d\theta \\
\geq & \frac{\beta Y_1^S}{\mu_2} (1 - e^{-\mu_2 T}) \liminf_{t \to +\infty} \beta I(t) \\
& \quad \times \liminf_{t \to +\infty} \alpha_1 I(t) + \alpha_2 Y_1^S. \tag{31}
\end{align*}

It follows from section 3. that \(\liminf_{t \to +\infty} I(t) > 0\), we conclude from (31) that
\[
\liminf_{t \to +\infty} I(t) \geq \frac{\beta (1 - e^{-\mu_2 T}) - \mu_2 \alpha_2 Y_1^S}{\mu_2 \alpha_1} := Y_1^I.
\]

Consequently, for \(\epsilon > 0\) sufficiently small there is \(M_5 > M_4\) such that if \(t > M_5\), \(I(t) \geq Y_1^I - \epsilon\).

We derive from the third equation of system (2) that, for \(t > M_5 + \tau\),
\[
\dot{R}(t) \geq \frac{\beta e^{-\mu_2 \tau} (Y_1^S - \epsilon)(Y_1^I - \epsilon)}{1 + \alpha_1 (Y_1^I - \epsilon) + \alpha_2 (Y_1^S - \epsilon)} - \mu_3 R(t),
\]

which leads to
\[
\liminf_{t \to +\infty} R(t) \geq \frac{\beta e^{-\mu_2 \tau} (Y_1^S - \epsilon)(Y_1^I - \epsilon)}{\mu_3 (1 + \alpha_1 Y_1^I + \alpha_2 Y_1^S)}.
\]

Since this inequality holds true for arbitrary \(\epsilon > 0\) sufficiently small, we conclude that
\[
\liminf_{t \to +\infty} R(t) \geq \frac{\beta e^{-\mu_2 \tau} Y_1^S Y_1^I}{\mu_3 (1 + \alpha_1 Y_1^I + \alpha_2 Y_1^S)} := Y_1^R.
\]

Consequently, for \(\epsilon > 0\) sufficiently small there is \(M_6 > M_5 + \tau\) such that if \(t > M_6\), \(R(t) \geq Y_1^R - \epsilon\).

Another time, we derive from the first equation of system (2) that, for \(t > M_6\),
\[
\dot{S}(t) \leq \Lambda - \mu_1 - \frac{\beta (Y_1^S - \epsilon)(Y_1^I - \epsilon)}{1 + \alpha_1 (Y_1^I - \epsilon) + \alpha_2 (Y_1^S - \epsilon)},
\]

which leads to
\[
\limsup_{t \to +\infty} S(t) \leq \frac{1}{\mu_1} \left[ \Lambda - \frac{\beta (Y_1^S - \epsilon)(Y_1^I - \epsilon)}{1 + \alpha_1 (Y_1^I - \epsilon) + \alpha_2 (Y_1^S - \epsilon)} \right].
\]

Since this inequality holds true for arbitrary \(\epsilon > 0\) sufficiently small, we conclude that
\[
\limsup_{t \to +\infty} S(t) \leq \frac{1}{\mu_1} (\Lambda - \frac{\beta Y_1^S Y_1^I}{1 + \alpha_1 Y_1^I + \alpha_2 Y_1^S}) := X_2^S.
\]

Consequently, for \(\epsilon > 0\) sufficiently small there is \(M_7 > M_6\) such that if \(t > M_7\), \(S(t) \leq X_2^S + \epsilon\).

Continuing the process above, we obtain six sequences \((X_n^S)_{n \in \mathbb{N}}, (X_n^I)_{n \in \mathbb{N}},\)
\((X^R_n)_{n \in \mathbb{N}}, (Y^S_n)_{n \in \mathbb{N}}, (Y^I_n)_{n \in \mathbb{N}}, (Y^R_n)_{n \in \mathbb{N}}\) such that, for \(n \geq 2\),

\[
X^S_n = \frac{1}{\mu_1} (\Lambda - \frac{\beta Y^S_{n-1} Y^I_{n-1}}{1 + \alpha_1 Y^I_{n-1} + \alpha_2 Y^S_{n-1}}),
\]

\[
Y^S_n = \frac{1}{\mu_1} (\Lambda - \frac{\beta X^S_n X^I_n}{1 + \alpha_1 X^I_n + \alpha_2 X^S_n}),
\]

\[
X^I_n = \frac{(\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2) X^S_n - \mu_2}{\mu_2 \alpha_1},
\]

\[
Y^I_n = \frac{(\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2) Y^S_n - \mu_2}{\mu_2 \alpha_1},
\]

\[
X^R_n = \frac{\beta e^{-\mu_2 \tau} X^S_n X^I_n}{\mu_3 (1 + \alpha_1 X^I_n + \alpha_2 X^S_n)},
\]

\[
Y^R_n = \frac{\beta e^{-\mu_2 \tau} Y^S_n Y^I_n}{\mu_3 (1 + \alpha_1 Y^I_n + \alpha_2 Y^S_n)}.
\]

Clearly,

\[
Y^S_n \leq S_I \leq S_2 \leq X^S_n, Y^I_n \leq I_I \leq I_s \leq X^I_n, Y^R_n \leq R_I \leq R_s \leq X^R_n.
\]

It follows from (32) that

\[
X^S_{n+1} = \frac{1}{\mu_1} \{ (1 - \frac{1}{\mu_1} \frac{\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2}{\alpha_1 (1 - e^{-\mu_2 \tau})}) (\Lambda + \frac{\mu_2}{\alpha_1 (1 - e^{-\mu_2 \tau})})
\]

\[
+ \frac{1}{\mu_1} \left[ \frac{\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2}{\alpha_1 (1 - e^{-\mu_2 \tau})} \right] X^S_n \},
\]

\]

We derive from (34) that

\[
X^S_{n+1} - X^S_n = \frac{1}{\mu_1} \{ (1 - \frac{1}{\mu_1} \frac{\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2}{\alpha_1 (1 - e^{-\mu_2 \tau})}) (\Lambda + \frac{\mu_2}{\alpha_1 (1 - e^{-\mu_2 \tau})}) - \mu_1 (1 + \frac{1}{\mu_1})
\]

\[
\times \frac{\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2}{\alpha_1 (1 - e^{-\mu_2 \tau})} X^S_n \},
\]

since \(X^S_n \geq S_2\) and \((1 - e^{-\mu_2 \tau})(\mu_1 \alpha_1 - \beta) \geq 0 \geq -\mu_2 \alpha_2\), then

\[
X^S_{n+1} - X^S_n \leq \frac{1}{\mu_1} \{ (1 - \frac{1}{\mu_1} \frac{\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2}{\alpha_1 (1 - e^{-\mu_2 \tau})}) (\Lambda + \frac{\mu_2}{\alpha_1 (1 - e^{-\mu_2 \tau})})
\]

\[
- \mu_1 (1 + \frac{1}{\mu_1} \frac{\beta (1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2}{\alpha_1 (1 - e^{-\mu_2 \tau})} S_2 \}
\]

\[
= 0.
\]

Hence, the sequence \((X^S_n)_{n \in \mathbb{N}}\) is monotonically non-increasing. Thus, \((X^S_n)_{n \in \mathbb{N}}\) is convergent. We derive from (34) that

\[
\lim_{n \to +\infty} X^S_n = \frac{\mu_2 + \Lambda \alpha_1 (1 - e^{-\mu_2 \tau})}{(\beta + \mu_1 \alpha_1)(1 - e^{-\mu_2 \tau}) - \mu_2 \alpha_2} = S_2.
\]
It follows from (32) and (35) that
\[
\lim_{n \to +\infty} X_n^S = S_2, \quad \lim_{n \to +\infty} X_n^I = S_2, \quad \lim_{n \to +\infty} X_n^R = R_2,
\]
\[
\lim_{n \to +\infty} Y_n^S = S_2, \quad \lim_{n \to +\infty} Y_n^I = I_2, \quad \lim_{n \to +\infty} Y_n^R = R_2.
\] (36)

We deduce from (33) and (36) that
\[
S_s = S_i = S_2, \quad I_s = I_i = I_2, \quad R_s = R_i = R_2.
\]
Consequently
\[
\lim_{t \to +\infty} S(t) = S_2, \quad \lim_{t \to +\infty} I(t) = I_2, \quad \lim_{t \to +\infty} R(t) = R_2.
\]
This completes the proof. ■

6. Discussion

In this work, we have studied an SIR epidemic model with nonlinear incidence rate which has a more general form, and with a constant infectious period. The dynamical behaviors of the model are almost completely determined by the reproduction number $R_0$. When $R_0 < 1$, the disease-free equilibrium $E_1$ is globally asymptotically stable, and no other equilibria exist. When $R_0 > 1$, the equilibrium $E_1$ loses its stability, and an unique endemic equilibrium $E_2$ appears which is permanent, locally asymptotically stable and if $\alpha_1 \mu_1 \geq \beta$, the endemic equilibrium is globally asymptotically stable. The global asymptotic stability of both the disease-free and endemic equilibrium was established by analyzing the corresponding characteristic equation and using comparison arguments. The Lemma 4.1. was necessary and important to show the local asymptotic stability of the equilibria. The global attractiveness of the endemic equilibrium $E_2$ when $\alpha_1 \mu_1 \geq \beta$ was based on the result $\liminf I(t) > 0$ obtained in the proof of the permanence of the endemic equilibrium $E_2$. In future work, we would like to study the global asymptotic stability of the endemic equilibrium $E_2$ without restrictions on the parameter values.

References


